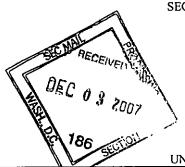
FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

DEC 0 3 200)			Prefix	Serial
KEN " " " "	77 NOTICE OF SALI PURSUANT TO				E DECENTED
186 ×33	d\	(6), AND/OR	υ,	I DAT	E RECEIVED
SECT.	UNIFORM LIMITED O	• • •	MPTION	L	
Name of Offering	f this is an amendment and name	has changed, an			
Type of Filing: New Fil	, — —	_			
	A. BAS	SIC IDENTIFIC	ATION DATA		
1. Enter the information request	ed about the issuer				
Name of Issuer (check if the Fortress Partners Fund LP	s is an amendment and name has	changed, and in-	dicate change.)	070	85151
	umber and Street, City, State, Zip ne Americas, New York, New			Telephone Number (Inc. 212-79	cluding Area Code) 98-6100
	perations (Number and Street, Ci		ode)	Telephone Number (Inc	eluding Area Code)
Brief Description of Business	To operate as a private investn	ent partnership.		- <u>-</u> 1	PROCESSED
Type of Business Organization					DEC 1 1 2007
☐ corporation	☐ limited partnership, a	lready formed	□ ∘	ther (please specify):	THOMSON
☐ business trust	limited partnership, to	o be formed			FINANCIAL
Actual or Estimated Date of Inco	emeration or Organization:	Month 06	Yеаг 06	□ Actual □ Estim	ated
	•	_			aicd
Jurisdiction of Incorporation or	Organization (Enter two-letter U. CN for Canada; Fi				<u>DE</u>
GENERAL INSTRUCTIONS Federal:					

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULQE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

3235-0076

April 30, 2008

OMB Number:

Estimated average burden Hours per response: 16.00

SEC USE ONLY

Expires:

						A. BA	SIC IDENTIFI	CA	TION DATA				
2.	Ente	r the in	formation	n reau	ested for the		<u>-</u>			•			
	0			-			organized with	in 1	the past five years;				
	o			owne	r having the	power to vote or	r dispose, or dir	ect	the vote or disposition of	f, 10%	% or more of	a class	of equity securities
The state of the s													
	o	Each g	general an	ıd maı	naging partne	er of partnership	issuers.						
Check B	ox(es) that A	pply:		Promoter	☐ Beneficial	Owner		Executive Officer		Director	Ø	General Partner
Full Nar													
Business					•	-	_	de)					
Check B									Chief Executive Officer		Director	⊠ N	Managing Director
Full Nar	-												·
Business					•			de)					
Check B									Executive Officer		Director	☐ I	nvestment Manager
Full Nar	ne (La	ast nam	e first, if	indivi	dual)					<u> </u>			
Busines	s or R	esidenc	e Addres	s	(Number	and Street, City	y, State, Zip Co	de)					
Check B	Box(es	that A	pply:		Promoter	☐ Beneficial	Owner		Executive Officer		Director		
Full Nar	ne (L	ast nam	e first, if	indivi	dual)								
Busines	s or R	esidenc	e Addres	S	(Number	and Street, City	y, State, Zip Co	de)					
Check E	Box(es	s) that A	apply:		Promoter	Beneficial	Owner		Executive Officer		Director		General and/or Managing Partner
Full Na	me (L	ast nam	e first, if	indivi	dual)								
Busines	s or R	esidenc	e Addres	is	(Number	and Street, City	y, State, Zip Co	de)					
Check E	Box(es	s) that A	apply:		Promoter	Beneficial	Owner		Executive Officer		Director		General and/or Managing Partner
Full Na	me (L	ast nam	e first, if	indiv	dual)							········	
Busines	s or R	esiden	e Addres	SS	(Numbe	r and Street, City	y, State, Zip Co	de)					
Check E	Box(es	s) that A	Apply:		Promoter	☐ Beneficial	Owner		Executive Officer		Director	_	General and/or Managing Partner
Full Na	me (L	ast nam	e first, if	indiv	idual)								
Busines	s or R	lesiden	e Addres	SS	(Numbe	r and Street, City	y, State, Zip Co	de))				
					(Use blank	sheet, or copy	and use addition	nal	copies of this sheet, as ne	cessa	ıry.)		

								V IIII OPPDI	2016				
			·		B. I	NFORMA	TION ABO	OUT OFFE	KING				
1.			l, or does the					estors in th	is offering	?	Yes □	No ⊠	
2.	What is	the minim	um investn e discretio	nent that wi	ill be accep	ted from ar	ıy individu	alounts.				*	
4.	Enter th	e informat	ion request	ed for each	person wh	o has been	or will be	paid or give	n, directly	or indirect	ly, any com	mission or	similar ociated person (
	agent of	f a broker o to be liste	or dealer re	gistered wi	th the SEC	and/or witl	h a state or	states, list t may set fo	he name of	the broker	or dealer.	If more the	in five (5)
Full Nan	ne (Last	name first	, if individu	ıal)									
Business	or Resi	dence Add	lress (Numi	ber and Str	eet, City, S	tate, Zip Co	ode)						
Name of	Associa	ited Broke	r or Dealer		-								
			ted Has Sol or check in			olicit Purch	asers					☐ All	States
]	[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[441]	[14.1]	[FK]
Full Nan	ne (Last	name first	, if individ	ual)									
Business	s or Res	idence Ado	iress (Num	ber and Str	eet, City, S	tate, Zip C	ode)						
Name of	f Associ	ated Broke	r or Dealer			•							
			ted Has So or check in			olicit Purch	asers					☐ Al	l States
[[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Nar	me (Last	name first	t, if individ	ual)									<u></u>
Busines	s or Res	idence Ado	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)		·				
Name of	f Associ	ated Broke	r or Dealer	,									
			ted Has So or check in			olicit Purch	nasers					☐ AI	l States
ĺ	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] (KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already s "none" or "zero". If the transaction is an exchange offering, check this box [] and indicate in the co the securities offered for exchange and already exchanged.	old. Enter "0" if ansy lumns below the amo	ver is unts	of
	To a of Consider	Aggregate Offering		Amount Already
	Type of Security Debt	Price \$0	\$0	Sold
	Equity		\$(
	[] Common [] Preferred		300	,
	Convertible Securities (including warrants)	\$0	\$ (1
	Partnership Interests		_	,146,677,529
			\$0	
	TotalAnswer also in Appendix, Column 3, if filing under ULOE.	\$10,000,000,000	21	,146,677,529
	amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have p aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	ourchased securities and Number Investors		e ggregate Dollar Amount of Purchases
	Accredited Investors	276	\$ 1	,146,677,529
	Non-accredited Investors		\$	
	Total (for filing under Rule 504 only)		\$	
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this off type listed in Part C - Question 1.	ering. Classify secur		by
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	•		\$
	Regulation A			\$
	Rule 504			\$
	Total		_	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securitie amounts relating solely to organization expenses of the issuer. The information may be given as subjet the amount of an expenditure is not known, furnish an estimate and check the box to the left of the est	es in this offering. Ex		e
	Transfer Agent's Fees	[]	\$0
	Printing and Engraving Costs	[]	()	\$*
	Legal Fees	[]	()	\$*
	Accounting Fees		()	S*
	Engineering Fees	[]	\$0
	Sales Commissions (specify finders' fees separately)	[]	\$0
	Other Expenses (identify)	[>	۲]	s*
	Total		(]	\$300,000*

^{*}All offering and organizational expenses are estimated not to exceed \$300,000.

C. (OFFERING PRICE.	NUMBER (OF INVESTORS.	. EXPENSES .	AND USE	OF PROCEEDS
------	-----------------	----------	---------------	--------------	---------	-------------

5.	Indicate below the amount of the adjusted gross proceeds to the iss purposes shown. If the amount for any purpose is not known, furn estimate. The total of the payments listed must equal the adjusted C - Question 4.b above.							
					Payments to Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees		[J	\$	[]	<u>\$</u>
	Purchase of real estate	•••••	[]	\$	[]	<u>\$</u>
	Purchase, rental or leasing and installation of machinery and equip	ment	[]	\$	[]	\$
	Construction or leasing of plant buildings and facilities		[]	<u>\$</u>	[]	<u>\$</u>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the asse securities of another issuer pursuant to a merger)		[]	\$	}]	\$
	Repayment of indebtedness	************	[}	<u>s</u>	[}	<u>\$</u>
	Working capital	***********	[]	\$	[]	<u>s</u>
	Other (specify): Investment Capital		[]	\$	[]	X]	\$9,999,700,000
	Column Totals		[1	\$	[]	Хĵ	\$9,999,700,000
	Total Payments Listed (column totals added)		-	-	[X] <u>s</u>			
	D. FED	ERAL SIC	SNATU	JRE				
igı	e issuer has duly caused this notice to be signed by the undersigned on nature constitutes an undertaking by the issuer to furnish to the U.S. ormation furnished by the issuer to any non-accredited investor purs	Securities	and E	xcha	nge Commission,	filed upon	unde writt	r Rule 505, the following en request of its staff, the
ssu	uer (Print or Type)	ignature	//	1			Г	Date , ,
01	tress Partners Fund LP							11/28/07
ar	ne of Signer (Print or Type)	itle of Sig	ner (Pi	int o	or Type)			,
16	enn Cummins (Chief Fina	ncial	Offi	cer of the Gener	al Par	tner	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 present	ntly subject to any of the disqualification provisions	Yes No s of such rule?	
	See Append	dix, Column 5, for state response. Not applicable		
2.	The undersigned issuer hereby undertakes to fu (17 CFR 239.500) at such times as required by s	ernish to any state administrator of any state in whit state law. Not applicable	ch this notice is filed, a notice on Form D	
3.	The undersigned issuer hereby undertakes to fu offerees. Not applicable	rnish to the state administrators, upon written requ	est, information furnished by the issuer to	
4.	Offering Exemption (ULOE) of the state in v	er is familiar with the conditions that must be satis which this notice is filed and understands that these conditions have been satisfied. Not applicable	e issuer claiming the availability of this	
	e issuer has read this notification and knows the dersigned duly authorized person.	ne contents to be true and has duly caused this	notice to be signed on its behalf by the	
Iss	suer (Print or Type)	Signature	Date	
Fo	ortress Partners Fund LP		11/28/07	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Glenn Cummins Chief Financial Officer of the General Partner				

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

FORTRESS PARTNERS FUND, LP

1	Intend to non-acc investo Sta (Part B-	o sell to redited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 nvestor and amou (Part C-Ite	State	Not Ap Disqual under Sta (if yes explan waiver	plicable ification ate ULOE , attach ation of granted) -Item 1)	
			Limited Partnership Interests	Number of Accredited	ccredited Accredited				
State	Yes	No	\$1,000,000,000	Investors	Amount	Investors	Amount	Yes	No
AK						,			
AL	<u> </u>								
AR		_							
AZ				4.0	0.464.012.002				
CA		X	X	118	\$464,912,000	0	0		
со		X	Х	3	\$2,400,000	0	0		
СТ	<u> </u>	X	X	11	\$34,100,000	0	0		
DC									
DE		Х	X	5	\$3,700,000	0	0		
FL	ļ	X	X	8	\$21,900,000	0	0		
GA	ļ								
HI	_								
IA	ļ								1
ID	<u> </u>	X	X	4	\$2,850,000	0	0	r -	
IL		X	X	3	\$11,500,000	0	0		
IN		X	X	2	\$1,000,000	0	0		ļ
KS		X	X	1	\$250,000	0	0		
KY									
LA									
MA		X	X	4	\$4,250,000	0	0		
MD									
ME									ļ
MI		X	Х	1	\$500,000	0	0		
MN		х	X	1	\$500,000	0	0		
МО									
MS									
MT									
NC		X	X	3	\$2,000,000	0	0		

APPENDIX

FORTRESS	PARTNERS	FUND,	LP

1			_	5							
	Intend to sell to Type of security							Disqua	oplicable lification ate ULOE		
	non-acc	redited	and aggregate				Ì		s, attach		
	invest	ı	offering price					explanation of			
	Sta		offered in state	Type of i	nvestor and amou		State	waiver granted) (Part E-Item 1)			
	(Part B-	Item 1)	(Part C-Item 1)		(Part C-Ite	em 2)	1	(Part E	I I		
			Limited Partnership Interests	Number of Accredited	Accredited Accredited			i			
State	Yes	No	\$1,000,000,000	Investors	Amount	Investors	Amount	Yes	No		
ND											
NE									1"		
NH	ļ								.		
NJ		X	X	11	\$107,975,000	0	0				
NM	ļ										
NV		X	X	2	\$2,300,000	0	0				
NY		X	X	71	\$448,865,529	0	0				
ОН		X	X	3	\$9,000,000	0	0				
OK							}				
OR		X	х	2	\$1,750,000	0	0				
PA		X	Х	4	\$4,000,000	0	0				
PR											
RI	T	X	Х	1	\$500,000	0	0				
SC											
SD									1		
TN											
TX		X	X	7	\$6,575,000	0	0				
UT		X	X	4	\$4,100,000	0	0				
VA		X	X	2	\$9,000,000	0	0				
VI											
VT											
WA		Х	х	5	\$2,750,000	0	0				
WI											
wv					****			_			
WY											

